## IDP Consulting Group, LLC Investor's Checklist and Advisory



"A prudent man sees evil and hides himself, the naive proceed and pay the penalty." (Proverbs 27:12)

- ✓ Reduce or try to eliminate all household, credit card, mortgage and installment debt obligations.
- ✓ Adopt a contrarian investment strategy for hedging against market risk during uncertain times.
- ✓ Acquire a core position in precious metals and take physical delivery for safe keeping and profit.
- ✓ Transfer all or a portion of your IRA qualified retirement plan into a Precious Metals IRA account.
- ✓ For bulk purchase of metals, like silver bars, open a depository account for commercial storage.
- ✓ Obtain a report of your bank checking/savings safety through an independent bank rating service.
- ✓ Monitor all Money Market accounts for risk and shift assets into a T-Bill Money Market account.
- ✓ Open a foreign or domestic bank account denominated in foreign currencies for diversification.
- ✓ High net worth individuals should consider investing in tangible assets like diamonds as a hedge.
- ✓ Avoid or liquidate excessive real estate property debt and consider renting your primary residence.
- ✓ Lower your exposure to any investments in REITs, Fannie Mae, Freddie Mac or government debt.
- ✓ Short the U.S. equity markets and diversify your investment portfolio in offshore stock indexes.
- ✓ Diversify into unhedged mining shares, mutual funds and precious metal ETFs for market gains.
- ✓ As a defensive strategy diversify a portion of your cash portfolio in reverse or inverse index funds.
- ✓ To compensate for U.S. dollar devaluation invest in hard currency and weakening dollar funds.
- ✓ Avoid all EE and HH series U.S. government bonds and favor sovereign foreign bond accounts.
- ✓ Consider relocation to a rural residence for a healthier lifestyle and safety from big urban centers.
- ✓ Develop a contingency plan that includes food storage, water, home defense and other measures.
- ✓ Network with like-minded individuals through personal contact, websites, newsletters and so on.
- ✓ Finally, assume a low profile in your community and keep all of your affairs private and discreet.



As a regulatory disclaimer none of these suggestions recommendations or statements should be considered an offer or solicitation to buy or sell securities and you're advised to seek counsel for all legal and tax matters. For a portfolio review and analysis contact us at the address and phone number listed below for a confidential consultation.

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